

United States Bankruptcy Court

Eastern District of Wisconsin

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Mayville Die & Tool, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 39-1790299	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 700 N. Furnace Street Mayville, WI <div style="text-align: right;">ZIP Code 53050</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Dodge	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width: 100%;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets <table style="width: 100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Estimated Liabilities <table style="width: 100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Mayville Die & Tool, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____
Signature of Attorney for Debtor(s) (Date)**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Mayville Die & Tool, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X /s/ Jane F. Zimmerman
 Signature of Attorney for Debtor(s)

Jane F. Zimmerman 1012103
 Printed Name of Attorney for Debtor(s)

Murphy Desmond S.C.
 Firm Name

33 East Main Street, Suite 500
P.O. Box 2038
Madison, WI 53701-2038

 Address

(608) 257-7181
 Telephone Number

August 25, 2011
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Glen Helmbrecht
 Signature of Authorized Individual

Glen Helmbrecht
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

August 25, 2011
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Eastern District of Wisconsin

In re Mayville Die & Tool, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Superior Die Set Corp. 900 W. Drexel Avenue Oak Creek, WI 53154	Superior Die Set Corp. 900 W. Drexel Avenue Oak Creek, WI 53154	Trade debt		130,700.00
Wisconsin Industrial Machine Serv., Inc. 21500 Doral Rd. Waukesha, WI 53186	Wisconsin Industrial Machine Serv., Inc. 21500 Doral Rd. Waukesha, WI 53186	January 4, 2011 Money Judgment Trade debt		118,557.32
D&S Machine Service Inc. 412 Fourth Street Luxemburg, WI 54217-1051	D&S Machine Service Inc. 412 Fourth Street Luxemburg, WI 54217-1051	Trade debt		108,627.00
Zona, Joseph Zona International 52 South Oxford Road Millbury, MA 01527-1007	Zona, Joseph Zona International 52 South Oxford Road Millbury, MA 01527-1007	Business Expense		97,228.00
Hometown Bank 245 N. Peters Avenue Fond Du Lac, WI 54935-2019	Hometown Bank 245 N. Peters Avenue Fond Du Lac, WI 54935-2019	700 N. Furnace St., Mayville, WI. Inventory, Accounts Receivable, Machinery, Equipment, Cash Accounts & Office Furnishings.		2,576,859.01 (2,482,046.00 secured)
Tool Service Corporation 2942 N. 117th Street P.O. Box 26248 Milwaukee, WI 53226	Tool Service Corporation 2942 N. 117th Street P.O. Box 26248 Milwaukee, WI 53226	Trade debt		31,564.43
Glen Helmbrecht 440 Janseen Avenue Mayville, WI 53050	Glen Helmbrecht 440 Janseen Avenue Mayville, WI 53050	Wages and vacation		15,250.56
I.A.M. National Pension Fund P.O. Box 64341 Baltimore, MD 21264-4341	I.A.M. National Pension Fund P.O. Box 64341 Baltimore, MD 21264-4341			14,910.70
Family Technical Services P.O. Box 194 Marrowbone, KY 42759	Family Technical Services P.O. Box 194 Marrowbone, KY 42759	Trade debt		9,064.23

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Gary Metke 510 North Henninger Street Mayville, WI 53050	Gary Metke 510 North Henninger Street Mayville, WI 53050	Wages and vacation		8,998.52
Gregory Krapfl W3140 Krapfl Road Lomira, WI 53048	Gregory Krapfl W3140 Krapfl Road Lomira, WI 53048	Wages and vacation		8,240.64
John Schraufnagel W3298 Sunset Drive Campbellsport, WI 53010	John Schraufnagel W3298 Sunset Drive Campbellsport, WI 53010	Wages and vacation		7,800.44
John Baumhardt 205 Clason Street Horicon, WI 53032	John Baumhardt 205 Clason Street Horicon, WI 53032	Wages and vacation		7,126.96
Joseph Wiemer N10444 Highway Y Mayville, WI 53050	Joseph Wiemer N10444 Highway Y Mayville, WI 53050	Wages and vacation		6,450.98
John Regner 234 South High Street Mayville, WI 53050	John Regner 234 South High Street Mayville, WI 53050	Wages and vacation		5,880.96
Gregory Scott 912 Green Bay Drive Mayville, WI 53050	Gregory Scott 912 Green Bay Drive Mayville, WI 53050	Wages and vacation		4,923.40
David Rubel N8186 North Crystal Lake Road Beaver Dam, WI 53916	David Rubel N8186 North Crystal Lake Road Beaver Dam, WI 53916	Wages and vacation		4,911.01
Thomas Helmbrecht N8272 Stoney Point Road Beaver Dam, WI 53916	Thomas Helmbrecht N8272 Stoney Point Road Beaver Dam, WI 53916	Wages and vacation		4,775.60
Chad Geiger W1803 County Road TW Mayville, WI 53050	Chad Geiger W1803 County Road TW Mayville, WI 53050	Wages and vacation		4,756.54
Mike Rubel 404 Henninger Street Mayville, WI 53050	Mike Rubel 404 Henninger Street Mayville, WI 53050	Wages and vacation		4,748.64

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 25, 2011

Signature /s/ Glen Helmbrecht
Glen Helmbrecht
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of Wisconsin

In re Mayville Die & Tool, Inc.,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	900,000.00		
B - Personal Property	Yes	9	1,703,622.13		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,576,859.01	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	7		131,898.38	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		513,049.22	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		28			
Total Assets			2,603,622.13		
Total Liabilities				3,221,806.61	

United States Bankruptcy Court
Eastern District of Wisconsin

In re Mayville Die & Tool, Inc.,
 Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
700 N. Furnace Street Mayville, WI 53050-0113	Fee simple	-	900,000.00	2,576,859.01

Market Value based upon appraisal from October 9, 2009, reduced by \$50,000 to reflect current market value.

Sub-Total > 900,000.00 (Total of this page)

Total > 900,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Check for scrap.	-	3,200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Hometown Bank - Commercial Checking Account- Acct # --4080	-	0.00
		Business Cash Accounts, Hometown Bank, Fond du Lac, WI	-	Unknown
		Hometown Bank Checking Account-- 7503	-	18,110.00
		Hometown Bank Account --7466	-	42,878.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > 64,188.00
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		The Falk Corporation	-	18,900.00
		A Finkl & Sons Company	-	51,434.78
		Weber Metals, Inc.	-	55,422.00
		Wyman-Gordon Company	-	264,257.00
		D&H Industries, Inc.	-	9,150.00
		Myers Manufacturing	-	900.00
		Kopp Forge Company	-	18,722.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Sub-Total > 418,785.78
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Breach of Contract Claim against Wisconsin Indus. Machine Service, Inc., Case No. 09 CV 644 (Dodge County, Wisconsin).	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1983 International Truck	-	19,337.75
		1998 Dodge Truck	-	16,209.60
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attached List. Value based January 25, 2011, appraisal at auction value, less 20% costs of liquidation.	-	35,200.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Attached List. Value based on auction value from January 25, 2011 appraisal less 20% costs of sale.	-	1,027,600.00

Sub-Total > 1,098,347.35
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		Raw Material and Work in Progress (value based on cost less 50% due to nature of work in progress).	-	122,301.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >122,301.00

(Total of this page)

Total >1,703,622.13

Group: TB 1515-OFFICE EQUIPMENT

78	COMPU DYNE 486 DX2/66 COMPUTER	12/06/94	2,545.10
81	COMPUTER UPGRADE	5/31/96	682.50
82	TRIG PENTIUM 75MHZ COMPUTER	4/04/96	2,080.15
94	COMPUTER-STATION #3	8/25/97	13,416.74
101	CAD CAM COMPUTER	11/18/96	15,297.63
107	CAD computer #5	12/31/97	13,742.63
108	CAD computer #6	4/27/98	6,290.81
109	CAD computer #7	5/04/98	2,598.75
110	Network - shop & office	1/31/98	18,513.70
111	Catlink silver #1	8/07/98	13,632.83
112	Catlink silver #2	9/04/98	14,637.42
113	Catlink silver #3	9/08/98	12,496.26
114	Cadlink silver #4	9/08/98	11,436.73
115	Catlink silver #5	9/08/98	13,334.67
116	Work NC Cam software #1	4/17/98	23,980.00
117	Work NC Cam software #2	4/24/98	23,760.00
118	JP Deskjet 330 plotter	10/14/97	2,660.00
123	CAD computer #4	12/08/97	15,219.35
131	WORK NCCAM SOFTWARE #3	11/01/98	19,800.00
132	CAD COMPUTER #8	10/26/98	1,911.00
133	CAD COMPUTER #9	10/26/98	2,567.50
134	FURNITURE	10/26/98	2,947.79
148	MTNCE/UPGRADE #010	12/24/99	4,071.38
149	GARY'S LAPTOP	12/06/99	3,689.30
150	GREG'S COMPUTER	12/22/99	1,802.29
151	XEROX BLUEPR #2510 COPIER	3/31/00	4,140.24
152	GARY'S OFFICE COMPUTER	8/14/00	1,712.60
156	COMPUTER-JILL'S OFFICE	11/16/00	1,107.75
163	COMPUTER-SALTY'S OFFICE	4/02/01	1,128.68
174	CATITA VERSION 5	6/21/02	43,713.80
184	PARNTER II REVISION 3 - NEW PHONE	1/20/03	8,715.71
196	CHAD-CATIVA NEW COMPUTER	11/01/03	2,589.30
197	COMPAQ-GARY'S LAPTOP	4/09/04	1,457.11
198	CAD ROOM COMPUTER	5/20/04	1,453.30
199	CAD ROOM BACK-UP COMPUTER	9/16/04	1,234.88
224	PRINTER HP DESIGN PLOTTER T610 44	4/18/08	4,370.46
225	COMPUTER O37	11/01/08	2,303.32
226	OFFICE FURNITURE (DESK) - O38	3/01/09	9,435.70
227	COMPUTER - O39	5/01/09	1,404.50
228	SERVER - O40	2/01/09	6,059.00

Appraisal – Mayville Die & Tool, Inc.
Mayville Wisconsin
Effective Appraisal Date: January 25, 2011

ITEM	QTY	DESCRIPTION	Auction Value	Orderly Liquidation Value
1.	1	1998 Cosen SH-2028F Horizontal Metal Cutting Band Saw, SN F872033, Clamping Fixture, Conveyor System, etc.	\$8,000.00	\$9,500.00
2.	1	Rockwell/Delta Vertical Metal Cutting Band Saw, 20" Throat, 24" x 24" Table, etc.	\$1,250.00	\$1,500.00
3.	1	M81 Cincinnati Milacron 20x120 Hydrotel CNC Vertical Production Mill, SN 85-4150211, Travels: 120"-X, 32"-Y, 18"-Z, 25 hp, 2200 RPM Spindle, 26"UW, T-Slotted Table, 150 IPM Rapid Travel, CNC Controls, etc.	\$10,000.00	\$12,500.00
4.	1	M23 Summit VTL, SN 141, 60" Diameter, 62 hp, 29" Under Cross Rail, 4-203 RPM, etc.	\$6,000.00	\$7,000.00
5.	1	M5 Cincinnati Hydro-tel Hydraulic Vertical Production Mill, SN 1H8V5R-11, Travels: X-120", Y-40", Z-18", 25 hp, 750 RPM Spindle, 28" x 97" T-Slotted Table, 150 IPM Rapid Travel, Newall DP7 3-Axis DRO, etc.	\$10,000.00	\$12,500.00
6.	1	WM. Sellers & Co. Planer Mill, (2) Rail Heads, (1) Side Rail Head, 44" x 195" T-Slotted Table, etc.	\$2,500.00	\$3,500.00
7.	1	DoAll #26 Vertical Metal Cutting Band Saw, SN 26461624, 26" Throat, 30" x 30" Table, Blade Weld Attachment, etc.	\$1,250.00	\$1,500.00
8.	1	M73 1995 Southwestern Trak DPM Vertical Milling Machine, SN 95-2107, 3 hp Variable Speed Head, 10" x 60" T-Slotted Table, Proto Trak MX3 Controls, etc.	\$3,000.00	\$3,500.00
9.	1	Jet CBS-1340 Geared Head Engine Lathe, SN 321446, 13" Swing, 40" cc, etc.	\$1,000.00	\$1,200.00
10.	1	MEC 2033ES Electric Scissor Lift, 20' Platform Reach, Extended Platform, Non-Mark Tires, etc.	\$2,500.00	\$2,750.00
11.	1	M107 G&L 80 DP5 5" Horizontal Table Type Boring Bar, SN 150-1456, Travels: 117"-X, 96"-Y, Z-40", 60" x 120" T-Slotted Table, Heidenhain 3-Axis DRO, 25 hp, etc.	\$15,000.00	\$17,500.00

Appraisal – Mayville Die & Tool, Inc.
Mayville Wisconsin
Effective Appraisal Date: January 25, 2011

ITEM	QTY	DESCRIPTION	Auction Value	Orderly Liquidation Value
12.	1	2008 Faro Fusion Portable CMM, SN U12-05-08-06986	\$10,000.00	\$12,500.00
13.	1	M83 Cincinnati Horizontal Hydro-tel Mill, SN 58-409-R-535-1, 45" x 160" T-Slotted Table, Travel: 120"-X, 96"-Y, 18"-Z, 25 hp, 900 RPM Spindle, Newall DP700 3-Axis DRO, etc.	\$10,000.00	\$12,500.00
14.	1	M8 Cincinnati Milacron CNC 40x120 Hydrotel Vertical Production Mill, SN 31341V75-004, Travels: 40" x 158" T-Slotted Table, 120"-X, 40"-Y, 18"-Z, 2200 RPM Spindle, 34" UW, Heidenhain Controls, etc.	\$15,000.00	\$20,000.00
15.	1	M76 Cincinnati 30/40 Hydrotel CNC Vertical Production Mill, SN 31341V42-0005, Travels: 120"-X, 40"-Y, 18"-Z, 25 hp, 3000 RPM Spindle, 26" UW, 40" x 158" T-Slotted Table, Pro-Face XY Com Controls, 150 IPM Rapid Travel, etc., (Major Repairs in 2009)	\$20,000.00	\$25,000.00
16.	1	M91 Titan SC2500 CNC VTL, SN 2008703, (2) Rail Heads, 100" Diameter Table, Travels: 150 hp, 72" Under Cross Rail, 98" Table, 1.12-112 RPM, MDSI OPENCNC Controls, Incline Chip Conveyor, etc., (Major Retrofitted and Repairs in 2008-2010)	\$250,000.00	\$275,000.00
17.	1	M98 Titan SC2700 CNC VTL, SN 389, 74" Under Cross Rail, 120" Table, 80 hp, (2) Heidenhain Controls, Incline Chip Conveyor, etc.	\$60,000.00	\$65,000.00
18.	1	International Cabover Tri-Axle Flatbed Truck, Diesel Engine, Manual Transmission, etc.	\$2,000.00	\$2,250.00
19.	1	M109 Cincinnati Hydrotel CNC Vertical Mill, SN 31331V5W-3, 40" x 132" T-Slotted Table, Travels: 96"-X, 40"-Y, 18"-Z, 25 hp, 2200 RPM Spindle, 32" UW, Heidenhain Controls, 150 IPM Rapid Travel, etc.	\$20,000.00	\$25,000.00

Appraisal – Mayville Die & Tool, Inc.
 Mayville Wisconsin
 Effective Appraisal Date: January 25, 2011

ITEM	QTY	DESCRIPTION	Auction Value	Orderly Liquidation Value
20.	1	M11 Cincinnati Milacron CNC 40" Hydrotel Vertical Mill, SN 84-4120995-1, 40" x 156" T-Slotted Table, Travels: 120"-X, 40"-Y, 18"-Z, 25 hp, 2200 RPM Spindle, 36" UW, INCON CAT Controls, 150 IPM Rapid Travel, etc., (Retrofitted in 2004)	\$15,000.00	\$20,000.00
21.	1	M86 Cincinnati Milacron 32X120 Hydrotel CNC Vertical Mill, SN 3134V78-0009, 40" x 158" T-Slotted Table, Travels: 120"-X, 40"-Y, 18"-Z, 25 hp, 3000 RPM Spindle, 26" UW, etc.	\$15,000.00	\$20,000.00
22.	1	M97 Cincinnati Milacron Vertical Mill, SN 31341V78-0006, 40" x 156" T-Slotted Table, Travels: 120"-X, 40"-Y, 18"-Z, 25 hp, 2200 RPM Spindle, 36" UW, Heidenhain Controls, 150 IPM Rapid Travel, etc.	\$25,000.00	\$30,000.00
23.	1	Yale GLC050RDJUA083 LP Gas Forklift, SN Y458499, 5,000 Lb. Capacity, 190" Lift, 3-Stage Mast, Solid Tires, etc.	\$2,000.00	\$2,250.00
24.	1	1976 G&L Bickford Radial Arm Drill, SN 95600298-76, 22" Column, 7' Arm, L-Shaped Table with (1) T-Slotted Riser Block, etc.	\$2,500.00	\$3,000.00
25.	1	M111 Wotan 6" Horizontal Floor Type Manual Boring Bar, SN 55.017, Travels: 34'-X, 120"-Y, 40"-Z, 95 hp, 900 RPM Spindle, etc., (Retrofitted in 2002)	\$100,000.00	\$110,000.00
26.	1	M108 Toshiba BFD-200 CNC Horizontal Floor Type Boring Mill, SN 910119, Travels: 45'-X, 120"-Y, 39"-Z, 120 hp, 3000 RPM Spindle, Multiple Heads, 600 IPM Rapid Travel, etc., (Retrofitted 2002-2010)	\$325,000.00	\$350,000.00
27.	1	M120 PARPAS ML130 CNC Horizontal Boring Mill, SN 20ML130/2, Travels: 197"-X, 98"-Y, 50'-Z, 50 hp, 4,000 RPM Spindle, 315 IPM Rapid Travel, etc.	\$275,000.00	\$325,000.00

Appraisal – Mayville Die & Tool, Inc.
 Mayville Wisconsin
 Effective Appraisal Date: January 25, 2011

ITEM	QTY	DESCRIPTION	Auction Value	Orderly Liquidation Value
28.	1	M12 1988 Cincinnati Milacron 40" Vertical Hydrotel Mill, SN 88-4170885-1, Travels: 120"-X, 40"-Y, 18"-Z, 25 hp, 2200 RPM Spindle, 36" UW, 90" x 158" T-Slotted Table, Heidenhain Controls, etc., (Upgrades and Rebuilds 1999-2006)	\$25,000.00	\$30,000.00
29.	1	2008 Electro-Magnet Crane Magnet	\$15,000.00	\$17,000.00
30.	---	Crane System to Include: (1) P&H Top Rail Mounted Double Beam Overhead Bridge Crane, SN CJ34366FC, 60-Ton, Radio Controlled, 18' Under hook, 50' Span, (1) P&H Top Rail Mounted Double Beam Overhead Bridge Crane, SN CE26825, 25-Ton, Pendant Controls, 50' Span, (1) Top Rail Mounted Double Beam Overhead Bridge Crane, 10-Ton, Pendant Controls, 50' Span, etc.	\$35,000.00	\$40,000.00
31.	---	Compressor System to Include: (1) Gardner Denver Rotary Screw Air Compressor, 50 hp, (1) Kaiser BS-61 Rotary Screw Air Compressor, 50hp, Receiving Tank, Air Dryer, etc.	\$2,500.00	\$3,000.00
32.	---	Support Equipment to Include, But Not Limited to, Horizontal Surface Grinders, Drill Presses, H-Frame Hydraulic Straightening Press, Shop Fans, Workbenches, Machinist and Bench Vises, Hand & Power Tools, Battery Chargers, Pressure Washer, Torch Carts, Dymodrill, Die & Lift Tables, Stock Racks, Miter Saw, Table Saw, Welding Power Sources, Heavy Duty Rigging Chains and Straps, Banding Carts, Angle Plates, Machine Tooling and Holders, Tool & Cutter Grinders, Double End Grinders, Fume Extractors/Filters, Barrel Racks, Lifting Magnets, Office Furniture and Business Machines, etc.	\$44,000.00	\$50,000.00
TOTAL APPRAISED VALUE:			\$1,328,500.00	\$1,510,450.00

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			700 N. Furnace St., Mayville, WI. Inventory, Accounts Receivable, Machinery, Equipment, Cash Accounts & Office Furnishings.					
Hometown Bank 245 N. Peters Avenue Fond Du Lac, WI 54935-2019		-					2,576,859.01	94,813.01
Account No.			Representing: Hometown Bank				Notice Only	
Attorney Alexander Ullenberg 101 Camelot Drive, Suite 2B Fond Du Lac, WI 54935-8048								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							2,576,859.01	94,813.01
Total (Report on Summary of Schedules)							2,576,859.01	94,813.01

0 continuation sheets attached

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Ann Rayome W3174 County Road Y Lomira, WI 53048	-		Wages and vacation				1,788.79	1,352.16 436.63
Account No. Barry Behnke 425 Railroad Street Brownsville, WI 53006	-		Wages and vacation				4,186.10	326.72 3,859.38
Account No. Chad Geiger W1803 County Road TW Mayville, WI 53050	-		Wages and vacation				4,756.54	3,140.24 1,616.30
Account No. David Rubel N8186 North Crystal Lake Road Beaver Dam, WI 53916	-		Wages and vacation				4,911.01	980.16 3,930.85
Account No. Francis Eilbes 37 North Clark Street Mayville, WI 53050	-		Wages and vacation				3,757.28	3,267.20 490.08
Subtotal (Total of this page)							19,399.72	9,066.48 10,333.24

Sheet 1 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Mayville Die & Tool, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Gary Metke 510 North Henninger Street Mayville, WI 53050	-		Wages and vacation				8,323.52	
							8,998.52	675.00
Account No. Glen Helmbrecht 440 Janseen Avenue Mayville, WI 53050	-		Wages and vacation				11,032.32	
							15,250.56	4,218.24
Account No. Gregg Schampers W2853 State Road 57 Iron Ridge, WI 53035	-		Wages and vacation				0.00	
							3,334.24	3,334.24
Account No. Gregory Krapfl W3140 Krapfl Road Lomira, WI 53048	-		Wages and vacation				7,468.08	
							8,240.64	772.56
Account No. Gregory Scott 912 Green Bay Drive Mayville, WI 53050	-		Wages and vacation				412.00	
							4,923.40	4,511.40
Subtotal								27,235.92
(Total of this page)							40,747.36	13,511.44

Sheet 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Mayville Die & Tool, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages and vacation					
James Hechimovich N9795 Highway Y Mayville, WI 53050	-						1,470.24	
							3,553.08	2,082.84
Account No.			Wages and vacation					
Jerry Clark, Jr. W3690 Bayview Road Mayville, WI 53050	-						3,267.20	
							3,757.28	490.08
Account No.			Wages and vacation					
John Baumhardt 205 Clason Street Horicon, WI 53032	-						2,940.48	
							7,126.96	4,186.48
Account No.			Wages and vacation					
John Regner 234 South High Street Mayville, WI 53050	-						5,064.16	
							5,880.96	816.80
Account No.			Wages and vacation					
John Schraufnagel W3298 Sunset Drive Campbellsport, WI 53010	-						2,082.84	
							7,800.44	5,717.60
Subtotal								14,824.92
(Total of this page)							28,118.72	13,293.80

Sheet 3 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Mayville Die & Tool, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages and vacation					
Joseph Wiemer N10444 Highway Y Mayville, WI 53050	-						5,940.48	
							6,450.98	510.50
Account No.			Wages and vacation					
Larry Retzlaff N9126 Sunnyview Road Mayville, WI 53050	-						4,083.82	
							4,083.82	0.00
Account No.			Wages and vacation					
Michael Wantz 413 Kekoskee Street Mayville, WI 53050	-						132.08	
							1,615.92	1,483.84
Account No.			Wages and vacation					
Michael Wiemer N10218 Highway Y Mayville, WI 53050	-						1,475.20	
							3,412.16	1,936.96
Account No.			Wages and vacation					
Mike Rubel 404 Henninger Street Mayville, WI 53050	-						4,247.36	
							4,748.64	501.28
Subtotal								15,878.94
(Total of this page)							20,311.52	4,432.58

Sheet 4 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Mayville Die & Tool, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages and vacation					
Steven Bonack W2631 Zion Church Road Mayville, WI 53050		-					1,143.52	
							3,634.76	2,491.24
Account No.			Wages and vacation					
Thomas Helmbrecht N8272 Stoney Point Road Beaver Dam, WI 53916		-					3,973.20	
							4,775.60	802.40
Account No.								
Account No.								
Account No.								
Subtotal								5,116.72
(Total of this page)							8,410.36	3,293.64

Sheet 5 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Mayville Die & Tool, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxxx/xxx 2010			12/31/10					
I.A.M. National Pension Fund P.O. Box 64341 Baltimore, MD 21264-4341		-					14,910.70	6,048.60
								8,862.10
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 6 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)

14,910.70	6,048.60
	8,862.10

Total
(Report on Summary of Schedules)

131,898.38	78,171.58
	53,726.80

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx0542 AFLAC 1932 Wynnton Road Columbus, GA 31999-0797	-	1/12/11 Insurance				162.60
Account No. xxxxx4-010, xxxxx5-010, xx9592 Alliant Energy P.O. Box 3068 Cedar Rapids, IA 52406	-	July 2011 Utility				7.94
Account No. Alliant Energy/WP&L 222 West Washington Avenue P.O. Box 192 Madison, WI 53701-0192		Representing: Alliant Energy				Notice Only
Account No. xx-x4284 Allied Electronics, Inc. Attn: Accounts Receivable P.O. Box 2325 Fort Worth, TX 76113-2325	-	12/28/10, 1/4/11, 1/6/11 Trade debt				167.49
Subtotal (Total of this page)						338.03

6 continuation sheets attached

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxxxxxx0019 AT&T P.O. Box 8100 Aurora, IL 60507-8100		July 2011 Utility	-					Unknown
Account No. Carlsbad Magnetics, Inc. 6086 Corte Del Cedro Carlsbad, CA 92011		August 2011 Trade debt	-					848.73
Account No. xxxxx5303 Cintas Corporation #446 2222 Vondron Road Madison, WI 53718-6732		1/11/11 Trade debt	-					337.87
Account No. x-xx50-00 City of Mayville Utilities Dept. 400 Kekoskee St. Mayville, WI 53050		July 2011 Utility	-					Unknown
Account No. Cole Oil Company P.O. Box 70995 Charlotte, NC 28272-0995		Trade debt	-					2,068.55
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 3,255.15

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
D&S Machine Service Inc. 412 Fourth Street Luxemburg, WI 54217-1051	-					108,627.00
Account No. 1426, 1497, 1498		4/6/09, 1/5/11, 1/24/11 Trade debt				
Family Technical Services P.O. Box 194 Marrowbone, KY 42759	-					9,064.23
Account No.		Trade debt				
GHBINROTH Co. 761 W. Michigan Avenue, Suite N Jackson, MI 49201	-					499.10
Account No.		Trade debt				
GKI, Incorporated 6204 Factory Road Crystal Lake, IL 60014	-					1,963.76
Account No. xxx3651		1/20/11 Trade debt				
Gordon Flesch Company, Inc. P.O. Box 992 Madison, WI 53701-0992	-					74.79
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						120,228.88

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2492, 2498, 2530		12/23/10, 1/4/11, 1/20/11 Trade debt				4,412.00
Hechimovich Machining & Mfg., Inc. 925 Airport Drive Hartford, WI 53027	-					
Account No.		Trade debt				189.66
Industrias Duro SA DE CV Km1 Carr Teoloyucan-Huehuetoca Col Analco, Teoloyucan, CP EDO DE MEXICO 54770 MEXICO	-					
Account No.		Trade debt				1,150.00
Krebs Trucking, Inc. 5720 Highway K Hartford, WI 53027	-					
Account No.		August 2008 Trade debt				987.61
Machine Tool Specialty Components P.O. Box 247 Big Bend, WI 53103	-					
Account No.		11/1/10 Vehicle licenses				1,367.00
Registration Fee Trust Wis. Dept. of Transportation P.O. Box 3279 Milwaukee, WI 53201-3279	-					
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						8,106.27

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Schenker, Inc. PO Box 2307 Carol Stream, IL 60132-2307		August 2011 Trade debt	-					416.98
Account No. Staehle Precision Corp. W4129 N. Point Road Brownsville, WI 53006-1214		Trade debt	-					1,095.44
Account No. Superior Die Set Corp. 900 W. Drexel Avenue Oak Creek, WI 53154		Trade debt	-					130,700.00
Account No. xxxxx14-04, etc. Tool Service Corporation 2942 N. 117th Street P.O. Box 26248 Milwaukee, WI 53226		11/23/10-01/20/11 Trade debt	-					31,564.43
Account No. Towerleaf LLC 1680 Wright Blvd. Schaumburg, IL 60193		Trade debt	-					865.72
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 164,642.57

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxxx7-138 US Cellular PO Box 0203 Palatine, IL 60055	-	August 2011 Utilities				Unknown
Account No. Veolia N7296 Highway V Horicon, WI 53032	-	August 2011 Waste removal				Unknown
Account No. xx/xxx64/11, xx/xxx04/11 Weld Mold Company 750 Rickett Road Milwaukee, WI 53224-9033	-	1/5/11, 1/7/11 Trade debt				506.50
Account No. xxxx3437, xxxx0257, xxxx3787, Weld Specialty Supply Corp. P.O. Box 241460 Milwaukee, WI 53224-9033	-	12/15/10, 12/31/10, 1/12/11, 1/18/11 Trade debt				186.50
Account No. Wisconsin Industrial Machine Serv., Inc. 21500 Doral Rd. Waukesha, WI 53186	-	January 4, 2011 January 4, 2011 Money Judgment Trade debt				118,557.32
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						119,250.32

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
Attorney Robert J. Elliott 633 W. Wisconsin Ave. Suite 1001 Milwaukee, WI 53203		Representing: Wisconsin Industrial Machine Serv., Inc.						Notice Only
Account No. xx9 - 161		8/23/10 - 1/12/11 Business Expense						
Zona, Joseph Zona International 52 South Oxford Road Millbury, MA 01527-1007		-						97,228.00
Account No.								
Account No.								
Account No.								
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 97,228.00
								Total (Report on Summary of Schedules) 513,049.22

In re Mayville Die & Tool, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
A. Finkl & Sons Company 2011 Southport Avenue Chicago, IL 60614-4079	Purchase Order No. 147116 dated July 19, 2011, No. 147515 dated Jly 27, 2011, No. 147593 dated July 28, 2011, No. 147665 dated July 29, 2011, No. 147724 dated August 1, 2011, No. 147796 dated August 2, 2011, No. 147789 dated August 2, 2011, No. 147849 dated August 3, 2011, No. 147930 dated August 4, 2011, No. 148098 dated August 9, 2011.
Alcoa Wheel & Forged Products 1600 Harvard Avenue Cleveland, OH 44105	Purchase Order Number 2184952ECM dated June 3, 2011
Cintas Corporation #446 2222 Vondron Road Madison, WI 53718-6732	Facility Services Rental Service Agreement dated February 8, 2011.
Citibank NA 388 Greenwich Street New York, NY 10013	Supplier Agreement regarding Alcoa, Inc.
District Lodge 10 1650 S. 38th St. Milwaukee, WI 53215-1726	Debtor is a party to a union contract with District Lodge 10 of the International Association of Machinists and Aerospace Workers, Local Lodge DS 2053, effective until October 31, 2013.
Fidelity Management Trust Company One Destiny Way WA3F Westlake, TX 76262	Retirement Plan Service Agreement dated 9/11/08
FoxDen Landscaping & Nursery PO Box 243 Mayville, WI 53050	Agreement for law mowing for the 2011 season
GFC Leasing PO Box 2290 Madison, WI 53701	DFH00105/S9472 Image RUNNER 3225 Lease dated January 15, 2009
Ladish Forging PO Box 8902 Cudahy, WI 53110-8902	Purchase Order No. P096735 dated July 15, 2011, No. P096737 dated July 15, 2011, No. P097223 dated August 2, 2011.
Pitney BowesGlobal Financial Serv. LLC P.O. Box 371887 Pittsburgh, PA 15250-7887	Lease for mailing equipment. Lease Scheduel # 8601347-001 RT6 dated June 13, 2011.

In re Mayville Die & Tool, Inc.,
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Programming Plus, Inc. 17685 West Lincoln Ave. New Berlin, WI 53146-2120	SURFCAM and TrueMILL Software Maintenance Agreement dated September 3, 2010
RMI Worldwide, LLC 1862 N. 106th E. Ave. Tulsa, OK 74116	Purchase Order No. 884 dated May 23, 2011, No. 888 dated June 2, 2011.
Schlusser Forge Company 11711 Arrow Route Rancho Cucamonga, CA 91730	Purchase Order No. 176187 dated August 1, 2011.
Sescoi USA, Inc. 2000 Town Center, Suite 1730 Southfield, MI 48075	WorkNC FL/1 Software Maintenance Agreement dated November 17, 2010
TechniGraphicS 2000 Noble Dr. Wooster, OH 44691	V5 Hybrid Design and STEP Core Interface maintenance agreement dated August 31, 2010.
Tool Service Corporation 2942 N. 117th Street P.O. Box 26248 Milwaukee, WI 53226	Inventory Management Agreement dated July 5, 2006.
Weber Metals, Inc. PO Box 318 Paramount, CA 90723	Purchase Order 038223 dated May 9, 2011, No. 040486 dated August 10, 2011.
Wyman Gordon 244 Worchester St. North Grafton, MA 01536	Purchase Order No. 204258 dated June 14, 2011, No. 204774 dated July 15, 2011,

In re Mayville Die & Tool, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re Mayville Die & Tool, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 25, 2011

Signature /s/ Glen Helmbrecht
Glen Helmbrecht
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re Mayville Die & Tool, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$2,328,394.00

October 2010 - June 2011 Gross Revenue

\$3,985,358.00

October 2009 - September 2010 Gross Revenue

\$4,135,022.00

October 2008 - September 2009 Gross Revenue

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Exhibit 3.b.		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Exhibit 3c		\$0.00	\$0.00

Payments to ESOP participants

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Mayville Die & Tool, Inc. v. Wisconsin Indus. Machine Service, Inc., Dodge County Case No. 09 CV 644.	Breach of contract and counterclaim for collection	Dodge County Case No. 09 CV 644	Judgment for \$118,557.32 entered against Debtor on January 4, 2011. Matter is on appeal as Case No. 11 AP 110. Briefs filed and awaiting decision.

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER Wyman Gordon	DESCRIPTION AND VALUE OF PROPERTY Die Blocks. See Attached Exhibit 14.	LOCATION OF PROPERTY Debtor's location
ALCOA	Spare Die Blocks- See Exhibit 14	Debtor's location.

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Schenck Business Solutions 373 N. Pioneer Road Fond Du Lac, WI 54936	
Vrakas/Blum 445 E. Moorland Road Brookfield, WI 53005	

None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Schenck Business Solutions	373 N. Pioneer Road Fond Du Lac, WI 54936	

None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Schenck Business Solutions

ADDRESS
373 N. Pioneer Road
Fond Du Lac, WI 54936

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Hometown Bank
245 N. Peters Avenue
Fond Du Lac, WI 54935-2019

DATE ISSUED
Monthly for the last two years

Chase Bank
300 N. Main Street
Oshkosh, WI 54901

2010

Wells Fargo
188 S. State Street
Appleton, WI 54911

2010

National Exchange Bank
130 S. Main Street
Fond Du Lac, WI 54936

2010

Commerce State Bank
508 Shepherds Drive
West Bend, WI 53090

2010

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
10/1/10	Glen Helmbrecht	\$276,895 (at cost basis and including WIP)
10/1/09	Glen Helmbrecht	\$356,311 (at cost basis and including WIP)

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
10/1/10	Mayville Die & Tool, Inc. 700 Furnace Street Mayville, WI 53050
10/1/09	Mayville Die & Tool, Inc. 700 Furnace Street Mayville, WI 53050

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Mayville Die & Tool, Inc., ESOP See Attached Exhibit 21 for ESOP participants.		100% ownership of common stock.

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Marion Walter	07/20/10 Right to distribution per ESOP.	\$17,133.70
Right to distribution of ESOP.		

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
IAM National Pension Fund PO Box 64341 Baltimore, MD 22164-4341	36-6562520

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 25, 2011

Signature /s/ Glen Helmbrecht
Glen Helmbrecht
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

STATEMENT OF FINANCIAL AFFAIRS, 3.b.

MAYVILLE DIE TOOL, INC.

Check Register

For the Period From May 10, 2011 to Aug 19, 2011

Filter Criteria includes: Report order is by Date.

Check #	Date	Payee	Cash Acct	Amount	
ACH	5/12/11	ADP TOTALSOURCE	1011	19,728.32	HEALTH
ACH	6/10/11	ADP TOTALSOURCE	1011	20,030.16	INSURANCE
ACH	7/13/11	ADP TOTALSOURCE	1011	21,013.44	
ACH	8/11/11	ADP TOTALSOURCE	1011	<u>21,013.44</u>	
				81,785.36	
19699	6/2/11	ALLIANT ENERGY / WP&L	1011	7,548.75	UTILITIES
19797	7/14/11	ALLIANT ENERGY / WP&L	1011	8,729.69	
19876	8/11/11	ALLIANT ENERGY / WP&L	1011	<u>7,143.10</u>	
				23,421.54	
19653	5/12/11	DEWITT, ROSS & STEVENS S.C.	1011	5,602.00	ESOP
19819	7/21/11	DEWITT, ROSS & STEVENS S.C.	1011	3,278.00	LAWYERS
19873	8/8/11	DEWITT, ROSS & STEVENS S.C.	1011	<u>5,118.00</u>	
				13,998.00	
19839	7/28/11	DODGE COUNTY TREASURER	1011	<u>10,727.00</u>	TAXES
				10,727.00	
19654	5/12/11	FAMILY TECHNICAL SERVICES	1011	2,663.33	MACHINE
19702	6/2/11	FAMILY TECHNICAL SERVICES	1011	903.33	REPAIRS
19714	6/6/11	FAMILY TECHNICAL SERVICES	1011	5,000.00	
19721	6/9/11	FAMILY TECHNICAL SERVICES	1011	1,000.00	
19728	6/16/11	FAMILY TECHNICAL SERVICES	1011	2,505.00	
19742	6/22/11	FAMILY TECHNICAL SERVICES	1011	2,000.00	
19760	6/30/11	FAMILY TECHNICAL SERVICES	1011	1,933.33	
19775	7/7/11	FAMILY TECHNICAL SERVICES	1011	2,000.00	
19802	7/14/11	FAMILY TECHNICAL SERVICES	1011	1,875.00	
19820	7/21/11	FAMILY TECHNICAL SERVICES	1011	2,200.00	
19841	7/28/11	FAMILY TECHNICAL SERVICES	1011	1,631.52	
19857	8/4/11	FAMILY TECHNICAL SERVICES	1011	1,800.00	
19880	8/11/11	FAMILY TECHNICAL SERVICES	1011	<u>3,710.00</u>	
				29,221.51	
ACH	5/12/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	787.86	401K
ACH	5/19/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	542.09	DEDUCTIONS
ACH	5/26/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	698.70	FROM
ACH	6/2/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	815.07	PAYROLL
ACH	6/9/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	742.54	CHECKS
ACH	6/16/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	770.69	
ACH	6/23/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	814.04	
19743	6/23/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	875.00	ADMIN FEE
ACH	6/30/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	692.86	
ACH	7/7/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	678.47	
ACH	7/14/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	698.67	
ACH	7/21/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	719.98	
ACH	7/28/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	752.19	
ACH	8/4/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	768.41	
ACH	8/11/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	827.66	
ACH	8/19/11	FIDELITY INVESTMENTS INST. OPERATIONS	1011	<u>768.54</u>	
				11,952.77	
ACH	5/16/11	INDUSTRIAS DURO - ROBERTO VULLING	1011	41,840.00	MATERIAL
ACH	5/18/11	INDUSTRIAS DURO - ROBERTO VULLING	1011	<u>22,040.00</u>	FOR JOBS
				63,880.00	
ACH	6/1/11	WIMS LAWSUIT	1011	6,125.48	LAWSUIT
ACH	7/1/11	WIMS LAWSUIT	1011	6,125.48	

MAYVILLE DIE TOOL, INC.

Check Register

For the Period From May 10, 2011 to Aug 19, 2011

Filter Criteria includes: Report order is by Date.

Check #	Date	Payee	Cash Acct	Amount
ACH	8/1/11	WIMS LAWSUIT	1011	<u>6,125.48</u>
				18,376.44
19674	5/19/11	I.A.M. NATIONAL PENSION FUND	1011	5,358.40 PENSION
19705	6/2/11	I.A.M. NATIONAL PENSION FUND	1011	1,030.78 PAYMENTS
19729	6/16/11	I.A.M. NATIONAL PENSION FUND	1011	4,984.40
19762	6/30/11	I.A.M. NATIONAL PENSION FUND	1011	1,028.26
19805	7/14/11	I.A.M. NATIONAL PENSION FUND	1011	6,487.20
19843	7/28/11	I.A.M. NATIONAL PENSION FUND	1011	<u>1,025.74</u>
				19,914.78
ACH	7/26/11	MURPHY DESMOND SC	1011	10,000.00 LAWYERS
ACH	7/29/11	MURPHY DESMOND SC	1011	2,786.60
ACH	8/10/11	MURPHY DESMOND SC	1011	<u>8,048.70</u>
				20,835.30
19836	7/26/11	SUPERIOR DIE SET CORPORATION	1011	<u>38,000.00</u> MATERIAL
				38,000.00 FOR JOB
19664	5/12/11	TOOL SERVICE CORPORATION	1011	976.07 TOOLING
19682	5/19/11	TOOL SERVICE CORPORATION	1011	3,809.22 FOR JOBS
19690	5/26/11	TOOL SERVICE CORPORATION	1011	3,206.59
19710	6/2/11	TOOL SERVICE CORPORATION	1011	7,504.09
19715	6/9/11	TOOL SERVICE CORPORATION	1011	5,409.14
19734	6/16/11	TOOL SERVICE CORPORATION	1011	6,067.41
19750	6/23/11	TOOL SERVICE CORPORATION	1011	4,112.35
19765	6/30/11	TOOL SERVICE CORPORATION	1011	7,875.82
19786	7/7/11	TOOL SERVICE CORPORATION	1011	10,602.64
19809	7/14/11	TOOL SERVICE CORPORATION	1011	5,605.15
19829	7/21/11	TOOL SERVICE CORPORATION	1011	1,891.53
19848	7/28/11	TOOL SERVICE CORPORATION	1011	6,258.90
19867	8/4/11	TOOL SERVICE CORPORATION	1011	5,659.66
19892	8/11/11	TOOL SERVICE CORPORATION	1011	4,099.79
19903	8/19/11	TOOL SERVICE CORPORATION	1011	<u>4,489.03</u>
				77,567.39
19666	5/12/11	UNIVERSAL TOOLING & MACHINING	1011	950.00 MATERIAL
19679	5/19/11	UNIVERSAL TOOLING & MACHINING	1011	1,500.00 FOR JOBS
19692	5/26/11	UNIVERSAL TOOLING & MACHINING	1011	680.00
19751	6/23/11	UNIVERSAL TOOLING & MACHINING	1011	1,500.00
19830	7/21/11	UNIVERSAL TOOLING & MACHINING	1011	180.00
19849	7/28/11	UNIVERSAL TOOLING & MACHINING	1011	<u>1,060.00</u>
				5,870.00

MAYVILLE DIE & TOOL INC

PAYROLL - AUGUST 2010 TO PRESENT

EMPLOYEE	PAYROLL
Baumhardt, John D	\$49,410.80
Behnke, Barry L	\$52,785.88
Bodden, Brian R	\$13,689.87
Bonack, Steven R	\$48,255.03
Clark, Jerry J	\$51,177.83
Eilbes, Francis E	\$45,755.04
Freund, Derek	\$9,469.78
Geiger, Chad	\$53,726.10
Hechimovich, James G	\$50,704.56
Helmbrecht, Thomas E	\$36,408.40
Krapfl, Gregory J	\$72,682.24
Mayer, David L	\$16,375.11
Mayer, Mark A	\$18,641.72
Metke, Gary L	\$63,618.24
Regner, John C	\$45,990.78
Retzlaff, Larry M	\$13,336.69
Rubel, David P	\$52,351.36
Rubel, Michael S	\$50,352.57
Schampers, Gregg H	\$32,687.41
Schraufnagel, John C	\$48,053.38
Scott, Gregory A	\$59,583.35
Walter, Marion E	\$31,792.20
Wierner, Joseph J	\$39,804.48
Wierner, Robert J	\$9,575.08

Statement of Financial Affairs, No. 14.

INV #	V	ID	OD	HEIGHT	WIDTH	LENGTH	H HOLES	DATE	WGHT	MISC
M12				18	56	42	YES	03-May-06	12,277	CUT 68" OFF END TO BE USED FOR 20158 2/2/10 18" X 56" X 102" LEFT/ Cut 58" off for 15054 blk. / 18" x 56" x 42" left
M16				24	72	90	YES	16-Oct-06	45,101	19402 Backup block
M17				22	61	272	YES	26-Jul-06	105,857	WAS FOR AIRBUS A350
M19				24	61	272		26-Jul-06	115,480	WAS FOR AIRBUS A350
M21				15.25	49.5	96.25	YES	20-Oct-08	21,070	WAS FOR 20164 FIN TOP
M22				15.25	49.5	96.25	YES	15-Oct-08	21,070	WAS FOR 20164 BLK TOP
M23				15.25	49.5	96.25	YES	16-Oct-08	21,070	WAS FOR 20164 BLK TOP
M26				14.25	63.75	104.25	YES	29-Oct-08	27,464	WAS FOR 20163 FIN TOP
M27				14.25	63.75	104.25	YES	29-Oct-08	27,464	WAS FOR 20163 FIN TOP
M33				14.25	51.5	100.25	YES	20-Nov-08	21,336	WAS FOR 20180 FIN TOP
M34				14.25	43.5	88.25	YES	18-Nov-08	15,864	WAS FOR 20162 FIN TOP
M35				14.25	43.5	88.25	YES	18-Nov-08	15,864	WAS FOR 20162 FIN TOP
M32				14	12	110.5	0	17-Mar-10	5,384	DROP OFF USED FOR 20260 CW

W-G WEBER CANTON DIE BLOCKS IN HOUSE

8/22/2011

NO.	DIE	COMMENTS	8/22/2011				
PCS	BLOCK SIZE		MDT				
1	18" X 30" X 60"	VIRGIN, CLAMP SLOTS					
1	18" X 29 1/2" X 74"	VIRGIN, CLAMP SLOTS					
3	18" X 24" X 76"	VIRGIN, CLAMP SLOTS					
1	12 1/2" X 45" X 70"	FLOOD WELDED, CLAMP SLOTS, SHANK					
1	12 1/2" X 45" X 70"	FLOOD WELDED, CLAMP SLOTS, SHANK, PINS HOLES					
2	15" X 36" X 41	CLAMP SLOTS, SHANKS					
1	90 1/2" OD X 76 1/2" ID X 11 1/4"	VIRGIN					
1	86" OD X 73" ID X 13 1/4"	VIRGIN					
1	12 1/2" X 35" X 41"	VIRGIN, CLAMP SLOTS					
2	14" X 28" X 90"	IMPRESSION, SHANK, CLAMP SLOTS					
1	15 1/2" x 35" x 41 1/2"	SHANK, CLAMP SLOTS					
1	15" X 24" X 41 1/2"	SAWED DIE CLAMP SLOTS ON EACH END					
1	24" X 70" X 156"	LADISH IMP. W-G SHANK					
1	28 1/2" X 70" X 156"	LADISH IMP. W-G SHANK					
2	16" X 44" X 56"	VIRGIN					
2	16" X 44" X 56"	VIRGIN					
1	8 1/4" X 40 1/2" X 58 1/2"	VIRGIN					
1	24" OD X 9	VIRGIN					
1	26" OD X 6"	VIRGIN					
1	26" OD X 24"	VIRGIN					
1	74 1/2" OD X 9 1/2"	VIRGIN					
1	91" OD X 18 3/4"	VIRGIN					
2	79" OD X 6"	VIRGIN					
WEBER DIE BLOCKS IN HOUSE							
1	12" X 70" X 72"	VIRGIN					
1	14" X 33" X 37"	VIRGIN					
1	14" X 36" X 41"	VIRGIN					
CANTON DIE BLOCKS IN HOUSE							
2	19/15" X 35 1/2" X 75 3/4"	OLD IMPRESSION					
2	19/19 X 34" X 44"	OLD IMPRESSION					
2	15/22" X 30/38" X 44/46"	OLD IMPRESSION					

	MAYVILLE DIE AND TOOL, INC.	
	OPEN ORDERS - AUGUST 19, 2011	
JOB #	CUSTOMER	DIE SET
4814	CANTON DROP FORGE	HOLDERS
5803	FINKL/LADISH	PZ061 BOTTOM
5808	FINKL/LADISH	PZ061 TOP
5853	ALCOA	19377 FINISHER BOTTOM
6032	HI FLING	220 KEEL & BULB
6033	WEBER METALS	FS-100-015 FLAT DIE
6036	RMI	22" BEAM
6038	REY SAILING	198 KEEL & BULB
6043	SCHLOSSER FORGE	PRESS DIE
6058	RMI	26" BEAM
6068	WYMAN-GORDON	11238 BOLSTER
6069	WYMAN-GORDON	18342 FINISHER
6070	WYMAN-GORDON	18342 PREFINISHER
6079	SCHLOSSER FORGE	DRIVE ROLL
6086	LADISH	UNA000080
6093	WYMAN-GORDON	11302 HEAT TREAT FIXTURE
6095	FINKL	1554110 RACK
6096	ALCOA	90529 BLOCKER
6097	ALCOA	90530 BLOCKER
6098	FINKL	D200 500 17 4 PCS
6099	FINKL	D200 500 17 1 PC
6100	FINKL	D200 500 17 1 PC
6101	LADISH	UNA000447 HOLDERS
6102	FINKL	D200 500 17 4 PCS
6104	SCHLOSSER FORGE	1345-40 DRIVE ROLL
6105	FINKL	D200 500 17 1 PC
6107	FINKL	D200 500 17 3 PCS
6108	FINKL	D200 500 17 3 PCS
6109	FINKL	D200 500 17 3 PCS
6110	WYMAN-GORDON	18179 BLOCKER
6113	FINKL	UPSET DIE
6115	WEBER METALS	12396
6116	WYMAN-GORDON	48256 FINISHER
6117	WYMAN-GORDON	48247 FINISHER
6118	WYMAN-GORDON	48248 FINISHER
6119	WYMAN-GORDON	48249 FINISHER

6121	WYMAN-GORDON	18340 FINISHER & OD RING
6124	FINKL	D225-500
6125	FINKL	D225-500
6126	FINKL	D225-500
6127	WYMAN-GORDON	48246 FINISHER
6128	FALK	PERMANENT MOLD
6129	ALCOA	40311/12 FINISHER
6130	ALCOA	40311/12 BLOCKER

Mayville Die & Tool
REPURCHASE LIABILITY PROJECTION

Shareholders

20-Jul-11 9/30/2010

STATEMENT OF FINANCIAL AFFAIRS, 21.

Name	Age	Birthdate	Hire	Shares	Cost	Cash	Value	2010	2011	2012	2013	2014	2015	Total
Baumhardt, John	49	2/5/1961	6/29/98	97.2480	0	25.42	25.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Beall, Jill	51	11/9/1958	8/15/94	147.4692	0	71.83	71.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Behnke, Barry	40	3/24/1970	6/22/95	203.7918	0	98.07	98.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Bodden, Brian	51	9/5/1959	1/7/80	109.4180	0	55.31	55.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Bonack, Steve	57	2/8/1953	4/8/96	105.8001	0	56.05	56.05	0.00	0.00	0.00	0.00	0.00	13.83	13.83
Clark, Jerry	44	8/14/1966	8/7/95	183.8628	0	87.48	87.48	0.00	0.00	0.00	0.00	14.01	0.00	14.01
Eilbes, Francis	48	1/2/1962	1/11/88	139.7826	0	55.62	55.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Freund, Derek	30	3/19/1980	1/5/09	2.1876	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Geiger, Chad	39	11/15/1970	10/29/92	204.2306	0	102.01	102.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Guse, Jim	58	12/16/1951	6/16/80	138.1022	0	95.50	95.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hechimovich, Jim	47	3/18/1963	3/6/95	187.2529	0	92.82	92.82	0.00	0.00	0.00	23.88	0.00	0.00	23.88
Helmbrecht, Tom	57	9/8/1953	10/28/74	107.7860	0	78.97	78.97	0.00	0.00	0.00	0.00	19.74	0.00	19.74
Krapfl, Greg	47	6/26/1963	9/10/84	262.3212	0	130.07	130.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mayer, Dave	59	2/20/1951	1/7/74	145.2117	0	99.74	99.74	0.00	99.74	0.00	0.00	0.00	0.00	99.74
Mayer, Mark	55	7/6/1955	1/23/78	212.4326	0	109.85	109.85	0.00	27.46	0.00	0.00	0.00	0.00	27.46
Metke, Gary	54	12/5/1955	1/21/74	279.3953	0	138.37	138.37	0.00	0.00	34.59	0.00	0.00	0.00	34.59
Regner, John	53	1/15/1957	11/3/86	206.3514	0	107.66	107.66	0.00	0.00	0.00	26.92	0.00	0.00	26.92
Retzlaff, Larry	57	5/1/1953	1/28/02	19.2234	0	5.38	5.38	0.00	0.00	0.00	1.35	0.00	0.00	1.35
Rubel, Dave	49	11/1/1960	8/24/98	87.3749	0	23.05	23.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Rubel, Mike	48	11/3/1961	1/31/05	75.2630	0	16.88	16.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Schampers, Greg	50	11/7/1959	8/25/97	86.4347	0	30.75	30.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Schraufnagel, John	57	1/11/1953	6/1/76	167.9562	0	115.46	115.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Scott, Greg	43	12/27/1966	6/26/95	180.2791	0	86.85	86.85	0.00	0.00	0.00	0.00	28.87	0.00	28.87
Walter, Marion	64	4/29/1946	9/11/78	105.8169	0	108.38	108.38	17,133.70	108.38	0.00	0.00	0.00	0.00	0.00
Wierner, Joe	34	12/1/1975	7/17/06	0.0953	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Wierner, Robert	65	6/8/1945	8/30/00	50.3091	0	8.89	8.89	0.00	8.89	0.00	0.00	0.00	0.00	8.89
				3,505.3966		1,800.41	1,800.41	17,133.70	244.47	34.59	52.14	62.62	31.79	17,559.31
<u>No Longer Employed</u>				Term										
Pauly, Chris	37	4/10/1973	6/5/95	223.8115	0	108.26	108.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hraban, Phil	55	12/1/1954	8/19/65	208.1170	0	107.45	107.45	0.00	0.00	26.86	0.00	0.00	0.00	26.86
Netzer, Tom	54	12/16/1955	3/4/74	169.2011	0	89.69	89.69	0.00	0.00	22.42	0.00	0.00	0.00	22.42
				4,106.5262	0.00	2,105.81	2,105.81	17,133.70	244.47	83.88	52.14	62.62	31.79	17,608.59
						0.00								
						2,105.81								
Share Value Increase														
5%														0.00
10%														0.00
15%														0.00
Retire at age 65														

EXHIBIT 21

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re Mayville Die & Tool, Inc.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>hourly¹</u>
Prior to the filing of this statement I have received	\$	<u>59,940.25²</u>
Balance Due	\$	<u>unknown³</u>

2. \$ 1,039.00 of the filing fee has been paid.

¹ At rates disclosed in the Employment Application for Murphy Desmond S.C.

3. The source of the compensation paid to me was:

² Plus \$286.77 in costs.

☒ Debtor ☐ Other (specify):

³ Deposit held in Trust - \$25,569.28 (in addition to amounts paid above.

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

As set forth in the Employment Application of Murphy Desmond S.C..

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: _____

Jane F. Zimmerman 1012103
Murphy Desmond S.C.
33 East Main Street, Suite 500
P.O. Box 2038
Madison, WI 53701-2038
(608) 257-7181

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re Mayville Die & Tool, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mayville Die & Tool, Inc., Employee Stock Ownership Plan c/o Mayville Die & Tool, Inc. 700 North Furance Street Mayville, WI 53050	Common Stock	4106	Common Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 25, 2011

Signature /s/ Glen Helmbrecht
Glen Helmbrecht
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re Mayville Die & Tool, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 25, 2011

/s/ Glen Helmbrecht

Glen Helmbrecht/President
Signer/Title

A. Finkl & Sons Company
2011 Southport Avenue
Chicago, IL 60614-4079

AFLAC
1932 Wynnton Road
Columbus, GA 31999-0797

Alcoa Wheel & Forged Products
1600 Harvard Avenue
Cleveland, OH 44105

Alliant Energy
P.O. Box 3068
Cedar Rapids, IA 52406

Alliant Energy/WP&L
222 West Washington Avenue
P.O. Box 192
Madison, WI 53701-0192

Allied Electronics, Inc.
Attn: Accounts Receivable
P.O. Box 2325
Fort Worth, TX 76113-2325

Ann Rayome
W3174 County Road Y
Lomira, WI 53048

AT&T
P.O. Box 8100
Aurora, IL 60507-8100

Attorney Alexander Ullenberg
101 Camelot Drive, Suite 2B
Fond Du Lac, WI 54935-8048

Attorney Robert J. Elliott
633 W. Wisconsin Ave.
Suite 1001
Milwaukee, WI 53203

Barry Behnke
425 Railroad Street
Brownsville, WI 53006

Carlsbad Magnetics, Inc.
6086 Corte Del Cedro
Carlsbad, CA 92011

Chad Geiger
W1803 County Road TW
Mayville, WI 53050

Cintas Corporation #446
2222 Vondron Road
Madison, WI 53718-6732

Citibank NA
388 Greenwich Street
New York, NY 10013

City of Mayville Utilities Dept.
400 Kekoskee St.
Mayville, WI 53050

Cole Oil Company
P.O. Box 70995
Charlotte, NC 28272-0995

D&S Machine Service Inc.
412 Fourth Street
Luxemburg, WI 54217-1051

David Rubel
N8186 North Crystal Lake Road
Beaver Dam, WI 53916

District Lodge 10
1650 S. 38th St.
Milwaukee, WI 53215-1726

Family Technical Services
P.O. Box 194
Marrowbone, KY 42759

Fidelity Management Trust Company
One Destiny Way WA3F
Westlake, TX 76262

FoxDen Landscaping & Nursery
PO Box 243
Mayville, WI 53050

Francis Eilbes
37 North Clark Street
Mayville, WI 53050

Gary Metke
510 North Henninger Street
Mayville, WI 53050

GFC Leasing
PO Box 2290
Madison, WI 53701

GHBINROTH Co.
761 W. Michigan Avenue, Suite N
Jackson, MI 49201

GKI, Incorporated
6204 Factory Road
Crystal Lake, IL 60014

Glen Helmbrecht
440 Janseen Avenue
Mayville, WI 53050

Gordon Flesch Company, Inc.
P.O. Box 992
Madison, WI 53701-0992

Gregg Schampers
W2853 State Road 57
Iron Ridge, WI 53035

Gregory Krapfl
W3140 Krapfl Road
Lomira, WI 53048

Gregory Scott
912 Green Bay Drive
Mayville, WI 53050

Hechimovich Machining & Mfg., Inc.
925 Airport Drive
Hartford, WI 53027

Hometown Bank
245 N. Peters Avenue
Fond Du Lac, WI 54935-2019

I.A.M. National Pension Fund
P.O. Box 64341
Baltimore, MD 21264-4341

Industrias Duro SA DE CV
Km1 Carr Teoloyucan-Huehuetoca
Col Analco, Teoloyucuan, CP
EDO DE MEXICO 54770
MEXICO

James Hechimovich
N9795 Highway Y
Mayville, WI 53050

Jerry Clark, Jr.
W3690 Bayview Road
Mayville, WI 53050

John Baumhardt
205 Clason Street
Horicon, WI 53032

John Regner
234 South High Street
Mayville, WI 53050

John Schraufnagel
W3298 Sunset Drive
Campbellsport, WI 53010

Joseph Wiemer
N10444 Highway Y
Mayville, WI 53050

Krebs Trucking, Inc.
5720 Highway K
Hartford, WI 53027

Ladish Forging
PO Box 8902
Cudahy, WI 53110-8902

Larry Retzlaff
N9126 Sunnyview Road
Mayville, WI 53050

Machine Tool Specialty Components
P.O. Box 247
Big Bend, WI 53103

Michael Wantz
413 Kekoskee Street
Mayville, WI 53050

Michael Wiemer
N10218 Highway Y
Mayville, WI 53050

Mike Rubel
404 Henninger Street
Mayville, WI 53050

Pitney BowesGlobal Financial Serv. LLC
P.O. Box 371887
Pittsburgh, PA 15250-7887

Programming Plus, INc.
17685 West Lincoln Ave.
New Berlin, WI 53146-2120

Registration Fee Trust
Wis. Dept. of Transportation
P.O. Box 3279
Milwaukee, WI 53201-3279

RMI Worldwide, LLC
1862 N. 106th E. Ave.
Tulsa, OK 74116

Schenker, Inc.
PO Box 2307
Carol Stream, IL 60132-2307

Schlosser Forge Company
11711 Arrow Route
Rancho Cucamonga, CA 91730

Sescoi USA, Inc.
2000 Town Center, Suite 1730
Southfield, MI 48075

Staehle Precision Corp.
W4129 N. Point Road
Brownsville, WI 53006-1214

Steven Bonack
W2631 Zion Church Road
Mayville, WI 53050

Superior Die Set Corp.
900 W. Drexel Avenue
Oak Creek, WI 53154

TechniGraphics
2000 Noble Dr.
Wooster, OH 44691

Thomas Helmbrecht
N8272 Stoney Point Road
Beaver Dam, WI 53916

Tool Service Corporation
2942 N. 117th Street
P.O. Box 26248
Milwaukee, WI 53226

Towerleaf LLC
1680 Wright Blvd.
Schaumburg, IL 60193

US Cellular
PO Box 0203
Palatine, IL 60055

Veolia
N7296 Highway V
Horicon, WI 53032

Weber Metals, Inc.
PO Box 318
Paramount, CA 90723

Weld Mold Company
750 Rickett Road
Milwaukee, WI 53224-9033

Weld Specialty Supply Corp.
P.O. Box 241460
Milwaukee, WI 53224-9033

Wisconsin Industrial Machine Serv., Inc.
21500 Doral Rd.
Waukesha, WI 53186

Wyman Gordon
244 Worchester St.
North Grafton, MA 01536

Zona, Joseph
Zona International
52 South Oxford Road
Millbury, MA 01527-1007

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re Mayville Die & Tool, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mayville Die & Tool, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

August 25, 2011

Date

/s/ Jane F. Zimmerman

Jane F. Zimmerman 1012103

Signature of Attorney or Litigant

Counsel for Mayville Die & Tool, Inc.

Murphy Desmond S.C.

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